

With Welligent Reports and Dashboards, You Get the Information and Analysis You Need to Manage your Business

Welligent software gives your agency an extensive set of reporting tools. With Welligent's reporting and dashboard solutions, you not only get access to your agency's data, but to analysis of the underlying data. From stock reports and ad hoc query tools to user-configurable dashboards, you get quick access to the information you need to manage your business. Welligent's Oracle Data Warehouse provides customers with additional reporting options to create your own reports using real-time connectivity. And as always, Welligent Application Service Provider (ASP) customers receive all new reports and software enhancements.

Welligent's Robust Reporting System

Welligent's reporting system includes dozens of stock reports, query tools and dashboards providing your agency with both detail and summary views of your data. View program enrollments, discharges, service delivery trends, fiscal reports and more all in real time. The Welligent reporting system is available to all users simply by clicking on the report icon located at the top of the application. Reports can be generated in various output formats including HTML and Excel. Built-in report filters enable you to 'zero in' on the data you need to answer your questions quickly.

Welligent 'Dashboards' Provide Timely Data Analysis

Providing quick access to data and analysis, Welligent Dashboards give you the information you need to manage your business. Welligent Dashboards provide quick, personalized presentations of your agency's data in both tabular and graphical formats. The Welligent Program Manager provides a consolidated dashboard to monitor overall program activity in real-time. View summarized data about program activity, real-time client enrollments, wait lists, date-sensitive reviews and other service delivery metrics.

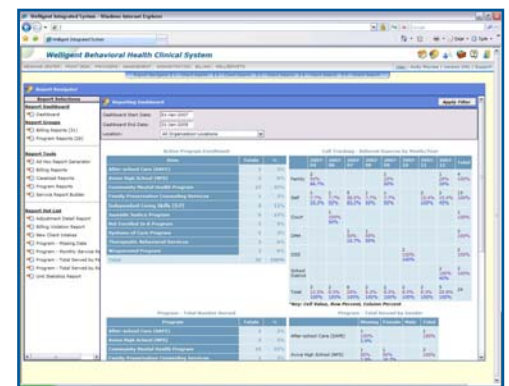
Agency- and User-configurable Reporting System

Our configurable reporting system permits your agency to control access to agency reports and data. Reports can be organized into separate report groupings and linked to selected user roles allowing you to control staff access to agency reports. Individual users can also create their own report dashboard and report 'hot lists' of their most frequently used reports.

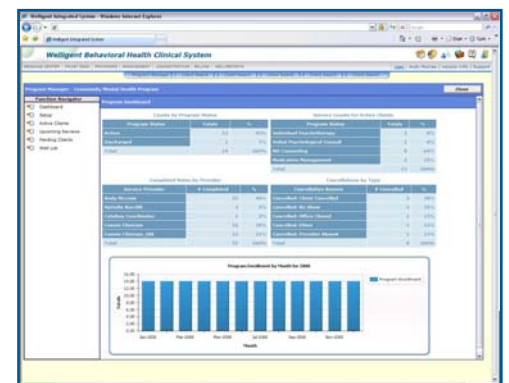
The Welligent Oracle Data Warehouse

Welligent knows that not all reporting needs can be met using stock reporting and query tools. That's why we provide a separate data warehouse so that Welligent customers can have real-time connectivity to their own data. Users connect to the data warehouse via ODBC using the 3rd party reporting tool of their choice. Having the ability to create your own reports was never easier.

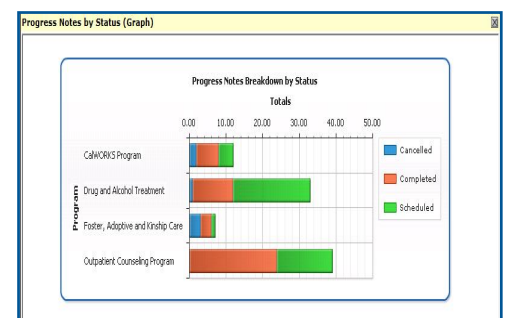
Configurable Reports & Dashboards



Welligent Program Manager



Graphical Data Analysis



LA County DMH 'IS System' Reports

Active Assigned Staff Register/Staff Roster with License Status (IS280)
Approved Claims By Type Report (ISO60)
Caseload (IS130)
Claims Status Detail Report (IS010)
Clients Needing UMDAP Re-Eval/Financial Screening (IS150)
Community Service Billing (IS220)
CCCP Plan Due By End of Month (IS160)
Monthly Claims by Plan Detail (IS260)
Monthly Claims by Plan Summary (IS270)
Open Cases Not Receiving Treatment for 60+ Days (IS180)
Open Episodes (IS501)
Payer Claim Status Report (IS502)
Payer Billed Claims Report (IS050)
Rendering Provider Assignment (IS310)
Report on Admissions (IS190)
Report on Discharges (IS200)
Staff Utilization/Productivity Direct Service Time (IS210)
Unbilled Claims by Type Report (IS100)
Unclaimed Services (IS110)
Void Claims Report (IS120)
*Others as required by LA County DMH

Registration Report Examples

Active Program Enrollment
Call Tracking - Age of Client
Call Tracking - Category and Sub-Category by Month/Year
Call Tracking Listing Report
Call Tracking - Referral Sources by Month/Year
Cancelled Appointments - Sorted by Date/Time
Completed Encounters by Month and Week
Count of Appointments by Provider and Role
Daily Absent Report
Daily Attendance Report
Daily Charges Summary
Daily Payments Summary
DOB Report
Encounter Status by Month
Encounter Status by Week
Encounter Type by Event Status
New Client Discharges
New Client Intakes
Pending Events Listing
Program Enrollment List
Program/Service Enrollment
Provider Visits Summary
Scheduled Appointments - by Name, Date and Time
Service Enrollment
Service Provider Caseloads
Workshops and Group Events

Billing Report Examples

Activity by Type of Pay Source
Adjustment Detail Report
Adjustments by Program
Aging Receivables By Date Billed, Accounting Period and Date of Service
Aging by Program
Batch Entry Productivity Report
Billing CAP Report for Managed Care
Billing Provider Errors
Billing Supervision Report
Billing Violation Report
Census by Type of Payscale
Charge Revenue by Location and Role, Location and Payscale, Program and Payscale and Type
Charge Revenue Summary by Program
Claim Detail Report
Clients with Missing DX Codes
Clients with Missing DX Codes by Program
Clients with No Insurance in the Database
Clients with Unverified Insurance
Data Entry Personnel By Event Status
Direct Service Analysis Summary (Program View)
Independent Worker Payment Activity
Managed Care Service Authorizations Expiring
Online Productivity Report - By Role and Provider
Outstanding Balances by Date of Service
Payment Detail Report
Provider Productivity by Program
Receipts Summary
Senior Subsidy Service Report
Service Cancellation Report
Services Entered/Productivity Report
Summary Of Billable Services
Suppressed Claims Detail Report
Total Covered Services
Total Events By Staff
Unapplied Payments
Unbilled Services
Unit Statistics Report
Unposted Claims Details
Unverified Insurance Records

Program Report Examples

Client Program Intakes
Client Program Discharges
Eligibility For Free And Reduced Lunch
Gender Distribution
Graph Of Average Family Size By Location
Incident Listing
Individuals Living In A Medically Underserved Area
Monthly Service Report
Primary Language Distribution By Location
Program - Missing Data
Racial Distribution By Location
Total Enrolled by Age, City/County, Gender, Race, Payscale
Total Number Enrolled

